

Application No. : \_\_\_\_\_ Date : \_\_\_\_\_



Name of Bank \_\_\_\_\_

Photo  
(Signature across photo)

**Application Form for Loan under Pradhan Mantri MudraYojana (PMMY)  
(For Loan upto Rs.50000/- underShishu)**

Name of Bank & Branch from where Loan is required \_\_\_\_\_  
I hereby apply for Cash Credit / Over Draft / Term Loan of Rs. \_\_\_\_\_ for \_\_\_\_\_

Name of Applicant(s)	1. _____ 2. _____	Father's/ Husband's Name	1.Sh. 2.Sh.				
Constitution (✓)	Individual	Joint	Proprietor	Partnership	Other		
Residential Address	_____						
	Rented/Owned						
Business Address	_____						
	Rented/Owned						
Date of Birth	Age	Sex : Male / Female					
Education Qualification(✓)	Illiterate	Upto 10th	12th	Graduate	Professional	others	
KYC Document(s)	Voter ID No.	Aadhaar No.	Driving License No.	Any Others			
ID proof(pl. specify)	_____						
Address Proof(pl. specify)	_____						
Telephone No. :	Mobile No. :	E-mail :					
Line of Business	Existing	Period					
Activity (Purpose)	Proposed	_____					
Annual Sales (Rs. in lakh)	Existing :	Proposed :					
Experience, if any	_____						
Social Category (Pls. tick ✓)	General	SC	ST	OBC	Minority Community		
If Minority(✓)	Buddhists	Muslims	Christians	Sikhs	Jains	Zoroastrians	Others
Loan Amount Required	CC / OD-Rs _____			Term Loan - Rs. _____			
Detail of Existing Account(s), if any	Type (Pls. tick ✓) (Deposit/Loan)	Name of Bank & Branch					
A/c. No.	If Loan A/c, amount of loan taken				Rs.		

**Declaration:**

I/We hereby certify that all information furnished by me/us is true, correct and complete. I/We have no borrowing arrangements for the unit except as indicated in the application form. I/We have not applied to any Bank. There is/are no overdue / statutory dueowed by me/us. I/We shall furnish all other information that may be required by Bank in connection with my/our application. The information may also be exchanged by you with any agency you may deem fit. You, your representatives or Reserve Bank of India or MUDRA Ltd., or any other agency as authorised by you, may at any time, inspect/ verify my/our assets, books of accounts etc. in our factory/business premises as given above. You may take appropriate safeguards/action for recovery of bank's dues.

Date : \_\_\_\_\_

Place : \_\_\_\_\_

Thumb impression/Signature of Applicant(s)

(For Office use only)

Acknowledgement Slip No. .... loan Application No. \_\_\_\_\_ dated \_\_\_\_\_

Received by \_\_\_\_\_

Place and Date

Authorized Signatory (Branch Seal and sign)

----- Cut here -----

Acknowledgment slip no. \_\_\_\_\_ for loan application under PMMY (Applicants copy)

Received with thanks from Sh./Smt. \_\_\_\_\_ loan application dated \_\_\_\_\_ for Rs \_\_\_\_\_

Place and Date

Authorized Signatory (Branch Seal and sign)



## Pradhan Mantri Mudra Yojana (PMMY) Under SHISHU category

### CHECK LIST: (Document(s) to be submitted along with the application)

- 1) Proof of identity - Self attested copy of Voter's ID card/Driving Licence/PAN Card/Aadhaar Card/Passport/Photo IDs issued by Govt. authority etc.
- 2) Proof of Residence - Recent telephone bill / electricity bill / property tax receipt (not older than 2 months) / Voter's ID card / Aadhaar Card / Passport of Individual / Proprietor/Partners/Bank passbook or latest account statement duly attested by Bank officials/Domicile certificate/certificate issued by Govt. authority/Local panchayat/Municipality etc.
- 3) Applicant's Recent Photograph (2 copies) not older than 6 months.
- 4) Quotation of Machinery/other items to be purchased
- 5) Name of supplier / details of machinery / price of machinery and/or items to be purchased.
- 6) Proof of Identity/Address of the Business Enterprise -Copies of relevant licenses/registration certificates/other documents pertaining to the ownership, identity and address of business unit, if any
- 7) Proof of category like SC/ST/OBC/Minority etc.

### NOTE:

- 1) No processing fee
- 2) No collateral
- 3) Repayment period of loan is extended up to 5 years.
- 4) Applicant should not be defaulter of any Bank/Financial institution.

Bank's Logo



**LOAN APPLICATION FORM PRADHAN MANTRI MUDRA YOJANA**  
(To be submitted along with documents as per the check list)

**A. For office Use:**

Enterprise Name	Application Sl. No.	Name of the Branch	Category
			Shishu/Kishor/Tarun

**B. Business Information:**

Name of the Enterprise							
Constitution	<input checked="" type="checkbox"/> Proprietary	<input type="checkbox"/> Partnership	<input type="checkbox"/> Pvt. Ltd.	<input type="checkbox"/> Ltd. Company	<input type="checkbox"/> Any Others (specify)		
Current Business Address	State			PIN Code			
	Business Premises			<input checked="" type="checkbox"/> Rented	<input type="checkbox"/> Owned		
Telephone No.			Mobile No.	91			
E-mail:							
Business Activity	<input type="checkbox"/> Existing						
	<input type="checkbox"/> Proposed						
Date of Commencement(DD/MM/YYYY)							
Whether the Unit is Registered	<input checked="" type="checkbox"/> Yes			<input type="checkbox"/> No			
If Registered (Please mention Registration no. And the Act under which registered)							
Registered office Address							
Social Category	<input checked="" type="checkbox"/>	<input type="checkbox"/> SC	<input type="checkbox"/> ST	<input type="checkbox"/> OBC	<input type="checkbox"/> Minority Community		
If Minority Community	<input checked="" type="checkbox"/>	<input type="checkbox"/> Buddhists	<input type="checkbox"/> Muslims	<input type="checkbox"/> Christians	<input type="checkbox"/> Sikhs	<input type="checkbox"/> Jains	<input type="checkbox"/> Zoroastrians

**C. Background Information of Proprietor/ Partners/ Directors:**

S.No	Name	Date of Birth	Sex	Residential Address with Mobile No.	Academic Qualification	Experience in the line of activity (Years)
1.						
2.						

S.No	Id proof	Id proof no.	Address proof	Address proof no.	PAN Card/DIN No.	Relationship with the officials/ Director of the bank if any
1.						
2.						

**D. Names of Associate Concerns and Nature of Association:**

Names of Associate Concern	Address of Associate Concern	Presently Banking with	Nature of Association Concern	Extent of Interest as a Prop./Partner/ Director or Just Investor in Associate Concern

**E. Banking/Credit Facilities Existing: (In Rs.)**

Type of Facilities	Presently Banking with	Limit Availed	Outstanding As on .....	Security lodged	Asset classification status
Savings Account		N. A.		N. A.	
Current Account		N. A.		N. A.	
Cash Credit					
Term Loan					
LC/BG					
If banking with this bank, customer ID to be given here:					
It is certified that our unit has not availed any loan from any other Bank / Financial Institution in the past and I/we am/are not indebted to any other Bank / Financial Institution other than those mentioned in column no. E above.					

**F. Credit Facilities Proposed:(In Rs.)**

Type of Facilities	Amount	Purpose for which Required	Details of Primary Security Offered (with approx. value to be mentioned)
Cash Credit			
Term Loan			
LC/BG			
Total			

**G. In case of Working Capital: Basis of CashCredit Limit applied:(In Rs.)**

Actual Sales		Projected						
FY-	FY-	Sales	Working Cycle in Months	Inventory	Debtors	Creditors	Promoter's Contribution	Limits

**H. In case of Term loan requirements, the details of machinery/equipment may be given as under:**

Type of machine / Equipment	Purpose for which required	Name of Supplier	Total Cost of Machine	Contribution being made by the promoters(Rs.)	Loan Required (Rs.)
<b>Total</b>					

Repayment period with Moratorium period requested for	
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**I. Past Performance / Future Estimates: (In Rs.)**

Past Performance / Future Estimates (Actual performance for two previous years, estimates for current year and projections for next year to be provided for working capital facilities. However for term loan facilities projections to be provided till the proposed year of repayment of loan)				
	Past Year-II (Actual)	Past Year-I (Actual)	Present Year (Estimate)	Next Year (Projection)
Net Sales				
Net Profit				
Capital (Net Worth in case of Companies)				

**J. Status Regarding Statutory Obligations:**

Statutory Obligations	Whether Complied with (select Yes/No) If not applicable then select N. A.	Remarks (Any details in connection with the relevant obligation to be given)
1. Registration under Shops and Establishment Act		
2. Registration under MSME (Provisional /Final)		
3. Drug License		
4. Latest Sales Tax Return Filed		
5 Latest Income Tax Returns Filed		
6. Any other Statutory dues remaining outstanding		

**K. Declaration:**

I/We hereby certify that all information furnished by me/us is true, correct and complete. I/We have no borrowing arrangements for the unit except as indicated in the application form. There is/are no overdue / statutory dues owed by me/us. I/We shall furnish all other information that may be required by Bank in connection with my/our application. The information may also be exchanged by you with any agency you may deem fit. You, your representatives or Reserve Bank of India or Mudra Ltd., or any other agency as authorised by you, may at any time, inspect/ verify my/our assets, books of accounts etc. in our factory/business premises as given above. You may take appropriate safeguards/action for recovery of bank's dues.

Space for Photo	Space for Photo	Space for Photo
(Signatures of Proprietor/partner/ director whose photo is affixed above)		

Date: \_\_\_\_\_

Place: \_\_\_\_\_

**CHECK LIST: (The check list is only indicative and not exhaustive and depending upon the local requirements at different places addition could be made as per necessity)**

- 1) Proof of identity - Self certified copy of Voter's ID card / Driving License / PAN Card / Aadhar Card/Passport.
- 2) Proof of Residence - Recent telephone bill, electricity bill, property tax receipt (not older than 2 months), Voter's ID card, Aadhar Card & Passport of Proprietor/Partners/Directors.
- 3) Proof of SC/ST/OBC/Minority.
- 4) Proof of Identity/Address of the Business Enterprise -Copies of relevant licenses/registration certificates/other documents pertaining to the ownership, identity and address of business unit.
- 5) Applicant should not be defaulter in any Bank/Financial institution.
- 6) Statement of accounts (for the last six months), from the existing banker, if any.
- 7) Last two years balance sheets of the units along with income tax/sales tax return etc. (Applicable for all cases from Rs.2 Lacs and above).
- 8) Projected balance sheets for one year in case of working capital limits and for the period of the loan in case of term loan (Applicable for all cases from Rs.2 Lacs and above).
- 9) Sales achieved during the current financial year up to the date of submission of application.
- 10) Project report (for the proposed project) containing details of technical & economic viability.
- 11) Memorandum and articles of association of the company/Partnership Deed of Partners etc.
- 12) In absence of third party guarantee, Asset & Liability statement from the borrower including Directors& Partners may be sought to know the net-worth.
- 13) Photos (two copies) of Proprietor/ Partners/ Directors.

**Acknowledgement Slip for loan Application under PradhanMantri MUDRA Yojana**

**Office Copy:**

Application (system generated/manual) Number	Date of Application	
Name of the Applicant(s)	Loan Amt. Requested for	
Signature of Applicant(s)	Signature of Branch official	



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